

November 14, 2019

To,  
**The Deputy Manager**  
Department of Corporate Services  
**BSE Limited**  
P. J. Towers, Dalal Street, Fort,  
Mumbai – 400 001

**Scrip Code: 535647 (BSE-SME)**

Dear Sir/Madam,

**Sub: Statement of Deviation(s) or Variation(s) of Initial Public Offer Proceeds for the Half year ended September 30, 2019 in terms of Regulation 32(1) of the SEBI (LODR) Regulations, 2015**

Pursuant to Regulation 32(1) of SEBI (LODR) Regulations, 2015, please find enclosed the Statement of Deviation(s) or Variation(s) as on September 30, 2019, in respect of utilization of the proceeds of Initial Public Offering (IPO) for Deviation(s) or Variation(s) in the utilization of the proceeds.

Please further note that pursuant to Regulation 32(3) of SEBI (LODR) Regulations, 2015, the said Statement was placed before the Audit Committee for its review at the Audit Committee Meeting held on November 14, 2019.

Kindly take the same on record and oblige.

Thanking You,

Yours Faithfully,

**FOR ONESOURCE TECHMEDIA LIMITED**

  


**FAYAZ USMAN FAHEED**  
**(DIN: 00252610)**  
**MANAGING DIRECTOR**

*Onesource Techmedia Limited*

No. 33/1, Wallajah Road, Chepauk, Chennai - 600 002. Tel : +91 44 2854 5757  
E-mail : [info@ostindia.org](mailto:info@ostindia.org), [customercare@ostindia.org](mailto:customercare@ostindia.org). Website : [www.ostml.com](http://www.ostml.com)

CIN : L72900TN2008PLC067982

**An ISO 9001:2015 Certified Company**

**STATEMENT OF UTILIZATION OF INITIAL PUBLIC ISSUE PROCEEDS**

(Amount in Lakhs.)

| <b>Object Wise Details of Utilization of Initial Public Issue Proceeds</b> |   |                 |                  |                  |
|--|---|-----------------|------------------|------------------|
| Sl. No   | Particulars                                   | Proposed Amount | Amount Utilized  | Amount Utilized  |
|  |   | Prospectus      | As on 31.03.2019 | As on 30.09.2019 |
| 1  | Office Infrastructure Development             | 50.00           | -                | -                |
| 2  | Development of contents                       | 100.00          | 146.12           | 146.12           |
| 3  | Deposits for acquisition of contents          | 50.00           | 5.51             | -                |
| 4  | Brand Building and General Corporate purposes | 35.00           | 24.00            | 29.51            |
| 5  | Issue Expenses                                | 45.00           | 46.87            | 46.87            |
| 6  | Investment in Shares                          | NA              | 57.50            | 57.40            |
| <b>Total Net Proceeds</b>  |   | <b>280.00</b>   | <b>280.00</b>    | <b>280.00</b>    |

**FOR ONESOURCE TECHMEDIA LIMITED**

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